Meierhenry Sargent LLP
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RECEIVED
JUN 27 2024
SD Secretary of State

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June 25, 2024

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Worthing
$1,078,000 Clean Water Project Revenue Borrower Bond,
Series 2024 (CW-06)

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
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with attorneys licensed in South Dakota, North Dakota, and Iowa

City of Worthing
$1,078,000 Clean Water Project Revenue Borrower Bond (CW-06)
dated June 21, 2024

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Worthing

2. Designation of issue: Clean Water Project Revenue Borrower Bond (CW-06).

3. Date of issue: June 21, 2024

4. Purpose of issue: Wastewater Treatment Facility Improvements (Additional Funding)

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $1,078,000

7. Paying dates of principal and interest: ***See attached Schedule.***

8. Amortization schedule: ***See attached Schedule.***

9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Clean Water Project Revenue Borrower Bond (CW-06) is true and correct on this 21st day of June 2024.

CITY OF WORTHING
CORPORATE
SEAL
WORTHING, SOUTH DAKOTA

By: Heath McManaman
Its: Finance Officer

$1,078,000
City of Worthing
Clean Water Project Water Revenue Bonds, Series 2024 (CW-06)

Dated Jun 21, 2024 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 8/15	FY 7/1
08/15/2026			$87,362.92	$87,362.92	$87,362.92	
11/15/2026	$4,896.16	3.7500	$10,106.25	$15,002.41		
02/15/2027	$4,942.06	3.7500	$10,060.35	$15,002.41		
05/15/2027	$4,988.40	3.7500	$10,014.02	$15,002.41		$132,370.15
08/15/2027	$5,035.16	3.7500	$9,967.25	$15,002.41	$60,009.65	
11/15/2027	$5,082.37	3.7500	$9,920.05	$15,002.41		
02/15/2028	$5,130.01	3.7500	$9,872.40	$15,002.41		
05/15/2028	$5,178.11	3.7500	$9,824.30	$15,002.41		$60,009.65
08/15/2028	$5,226.65	3.7500	$9,775.76	$15,002.41	$60,009.65	
11/15/2028	$5,275.65	3.7500	$9,726.76	$15,002.41		
02/15/2029	$5,325.11	3.7500	$9,677.30	$15,002.41		
05/15/2029	$5,375.03	3.7500	$9,627.38	$15,002.41		$60,009.65
08/15/2029	$5,425.43	3.7500	$9,576.99	$15,002.41	$60,009.65	
11/15/2029	$5,476.29	3.7500	$9,526.12	$15,002.41		
02/15/2030	$5,527.63	3.7500	$9,474.78	$15,002.41		
05/15/2030	$5,579.45	3.7500	$9,422.96	$15,002.41		$60,009.65
08/15/2030	$5,631.76	3.7500	$9,370.65	$15,002.41	$60,009.65	
11/15/2030	$5,684.56	3.7500	$9,317.86	$15,002.41		
02/15/2031	$5,737.85	3.7500	$9,264.56	$15,002.41		
05/15/2031	$5,791.64	3.7500	$9,210.77	$15,002.41		$60,009.65
08/15/2031	$5,845.94	3.7500	$9,156.48	$15,002.41	$60,009.65	
11/15/2031	$5,900.74	3.7500	$9,101.67	$15,002.41		
02/15/2032	$5,956.06	3.7500	$9,046.35	$15,002.41		
05/15/2032	$6,011.90	3.7500	$8,990.51	$15,002.41		$60,009.65
08/15/2032	$6,068.26	3.7500	$8,934.15	$15,002.41	$60,009.65	
11/15/2032	$6,125.15	3.7500	$8,877.26	$15,002.41		
02/15/2033	$6,182.58	3.7500	$8,819.84	$15,002.41		
05/15/2033	$6,240.54	3.7500	$8,761.88	$15,002.41		$60,009.65
08/15/2033	$6,299.04	3.7500	$8,703.37	$15,002.41	$60,009.65	
11/15/2033	$6,358.10	3.7500	$8,644.32	$15,002.41		
02/15/2034	$6,417.70	3.7500	$8,584.71	$15,002.41		
05/15/2034	$6,477.87	3.7500	$8,524.54	$15,002.41		$60,009.65
08/15/2034	$6,538.60	3.7500	$8,463.81	$15,002.41	$60,009.65	
11/15/2034	$6,599.90	3.7500	$8,402.51	$15,002.41		
02/15/2035	$6,661.77	3.7500	$8,340.64	$15,002.41		
05/15/2035	$6,724.23	3.7500	$8,278.19	$15,002.41		$60,009.65
08/15/2035	$6,787.27	3.7500	$8,215.15	$15,002.41	$60,009.65	
11/15/2035	$6,850.90	3.7500	$8,151.52	$15,002.41		
02/15/2036	$6,915.12	3.7500	$8,087.29	$15,002.41		
05/15/2036	$6,979.95	3.7500	$8,022.46	$15,002.41		$60,009.65
08/15/2036	$7,045.39	3.7500	$7,957.02	$15,002.41	$60,009.65	
11/15/2036	$7,111.44	3.7500	$7,890.97	$15,002.41		
02/15/2037	$7,178.11	3.7500	$7,824.30	$15,002.41		
05/15/2037	$7,245.41	3.7500	$7,757.01	$15,002.41		$60,009.65
08/15/2037	$7,313.33	3.7500	$7,689.08	$15,002.41	$60,009.65	
11/15/2037	$7,381.89	3.7500	$7,620.52	$15,002.41		
02/15/2038	$7,451.10	3.7500	$7,551.31	$15,002.41		
05/15/2038	$7,520.95	3.7500	$7,481.46	$15,002.41		$60,009.65
08/15/2038	$7,591.46	3.7500	$7,410.95	$15,002.41	$60,009.65	
11/15/2038	$7,662.63	3.7500	$7,339.78	$15,002.41		
02/15/2039	$7,734.47	3.7500	$7,267.94	$15,002.41		
05/15/2039	$7,806.98	3.7500	$7,195.43	$15,002.41		$60,009.65
08/15/2039	$7,880.17	3.7500	$7,122.24	$15,002.41	$60,009.65	
11/15/2039	$7,954.05	3.7500	$7,048.37	$15,002.41		
02/15/2040	$8,028.62	3.7500	$6,973.80	$15,002.41		
05/15/2040	$8,103.88	3.7500	$6,898.53	$15,002.41		$60,009.65
08/15/2040	$8,179.86	3.7500	$6,822.55	$15,002.41	$60,009.65	
11/15/2040	$8,256.54	3.7500	$6,745.87	$15,002.41		
02/15/2041	$8,333.95	3.7500	$6,668.46	$15,002.41		
05/15/2041	$8,412.08	3.7500	$6,590.33	$15,002.41		$60,009.65
08/15/2041	$8,490.94	3.7500	$6,511.47	$15,002.41	$60,009.65	
11/15/2041	$8,570.55	3.7500	$6,431.87	$15,002.41		
02/15/2042	$8,650.89	3.7500	$6,351.52	$15,002.41		

05/15/2042	$8,732.00	3.7500	$6,270.42	$15,002.41		$60,009.65
08/15/2042	$8,813.86	3.7500	$6,188.55	$15,002.41	$60,009.65	
11/15/2042	$8,896.49	3.7500	$6,105.92	$15,002.41		
02/15/2043	$8,979.89	3.7500	$6,022.52	$15,002.41		
05/15/2043	$9,064.08	3.7500	$5,938.33	$15,002.41		$60,009.65
08/15/2043	$9,149.06	3.7500	$5,853.36	$15,002.41	$60,009.65	
11/15/2043	$9,234.83	3.7500	$5,767.58	$15,002.41		
02/15/2044	$9,321.40	3.7500	$5,681.01	$15,002.41		
05/15/2044	$9,408.79	3.7500	$5,593.62	$15,002.41		$60,009.65
08/15/2044	$9,497.00	3.7500	$5,505.41	$15,002.41	$60,009.65	
11/15/2044	$9,586.03	3.7500	$5,416.38	$15,002.41		
02/15/2045	$9,675.90	3.7500	$5,326.51	$15,002.41		
05/15/2045	$9,766.62	3.7500	$5,235.80	$15,002.41		$60,009.65
08/15/2045	$9,858.18	3.7500	$5,144.24	$15,002.41	$60,009.65	
11/15/2045	$9,950.60	3.7500	$5,051.81	$15,002.41		
02/15/2046	$10,043.88	3.7500	$4,958.53	$15,002.41		
05/15/2046	$10,138.05	3.7500	$4,864.37	$15,002.41		$60,009.65
08/15/2046	$10,233.09	3.7500	$4,769.32	$15,002.41	$60,009.65	
11/15/2046	$10,329.03	3.7500	$4,673.39	$15,002.41		
02/15/2047	$10,425.86	3.7500	$4,576.55	$15,002.41		
05/15/2047	$10,523.60	3.7500	$4,478.81	$15,002.41		$60,009.65
08/15/2047	$10,622.26	3.7500	$4,380.15	$15,002.41	$60,009.65	
11/15/2047	$10,721.84	3.7500	$4,280.57	$15,002.41		
02/15/2048	$10,822.36	3.7500	$4,180.05	$15,002.41		
05/15/2048	$10,923.82	3.7500	$4,078.59	$15,002.41		$60,009.65
08/15/2048	$11,026.23	3.7500	$3,976.18	$15,002.41	$60,009.65	
11/15/2048	$11,129.60	3.7500	$3,872.81	$15,002.41		
02/15/2049	$11,233.94	3.7500	$3,768.47	$15,002.41		
05/15/2049	$11,339.26	3.7500	$3,663.15	$15,002.41		$60,009.65
08/15/2049	$11,445.57	3.7500	$3,556.85	$15,002.41	$60,009.65	
11/15/2049	$11,552.87	3.7500	$3,449.54	$15,002.41		
02/15/2050	$11,661.18	3.7500	$3,341.23	$15,002.41		
05/15/2050	$11,770.50	3.7500	$3,231.91	$15,002.41		$60,009.65
08/15/2050	$11,880.85	3.7500	$3,121.56	$15,002.41	$60,009.65	
11/15/2050	$11,992.23	3.7500	$3,010.18	$15,002.41		
02/15/2051	$12,104.66	3.7500	$2,897.75	$15,002.41		
05/15/2051	$12,218.14	3.7500	$2,784.27	$15,002.41		$60,009.65
08/15/2051	$12,332.69	3.7500	$2,669.73	$15,002.41	$60,009.65	
11/15/2051	$12,448.31	3.7500	$2,554.11	$15,002.41		
02/15/2052	$12,565.01	3.7500	$2,437.40	$15,002.41		
05/15/2052	$12,682.80	3.7500	$2,319.61	$15,002.41		$60,009.65
08/15/2052	$12,801.71	3.7500	$2,200.71	$15,002.41	$60,009.65	
11/15/2052	$12,921.72	3.7500	$2,080.69	$15,002.41		
02/15/2053	$13,042.86	3.7500	$1,959.55	$15,002.41		
05/15/2053	$13,165.14	3.7500	$1,837.27	$15,002.41		$60,009.65
08/15/2053	$13,288.56	3.7500	$1,713.85	$15,002.41	$60,009.65	
11/15/2053	$13,413.14	3.7500	$1,589.27	$15,002.41		
02/15/2054	$13,538.89	3.7500	$1,463.52	$15,002.41		
05/15/2054	$13,665.82	3.7500	$1,336.59	$15,002.41		$60,009.65
08/15/2054	$13,793.94	3.7500	$1,208.48	$15,002.41	$60,009.65	
11/15/2054	$13,923.25	3.7500	$1,079.16	$15,002.41		
02/15/2055	$14,053.78	3.7500	$948.63	$15,002.41		
05/15/2055	$14,185.54	3.7500	$816.87	$15,002.41		$60,009.65
08/15/2055	$14,318.53	3.7500	$683.88	$15,002.41	$60,009.65	
11/15/2055	$14,452.76	3.7500	$549.65	$15,002.41		
02/15/2056	$14,588.26	3.7500	$414.15	$15,002.41		
05/15/2056	$14,725.02	3.7500	$277.39	$15,002.41		$60,009.65
08/15/2056	$14,863.07	3.7500	$139.34	$15,002.41	$60,009.65	$15,002.41
	$1,078,000.00		$809,652.41	$1,887,652.41	$1,887,652.41	$1,887,652.41